

ISSUANCE OF LOCAL GOVERNMENT FUNDING AGENCY

To: Computershare Fixed Interest Registry

Cc: RTGS Helpdesk (Fax 04 471 3712); NZX

Tender Number: 108

Type: BOND

Tender Date: 29-May-24

Settlement Date: 04-Jun-24

NZX Ticker Code	Series ID	Maturity Date	Volume Issued	Weighted Ave Yield (%)	Settlement Cost	Clean Value
LGF150	LB0528	15/05/2028	60,000,000	5.1458	53,939,002.34	53,865,632.78
LGF130	LB0530	15/05/2030	60,000,000	5.1533	58,159,383.24	58,012,644.11
LGF160	LB0535	15/05/2035	60,000,000	5.4633	48,040,559.87	47,942,733.78

This is a system generated advice, therefore LGFA is not required to sign