

ISSUANCE OF LOCAL GOVERNMENT FUNDING AGENCY

To: Computershare Fixed Interest Registry

Cc: RTGS Helpdesk (Fax 04 471 3712); NZX

Tender Number: 78

Type: BOND

Tender Date: 03-Feb-21

Settlement Date: 09-Feb-21

NZX Ticker Code	Series ID	Maturity Date	Volume Issued	Weighted Ave Yield (%)	Settlement Cost	Clean Value
LGF100	LB0424	15/04/2024	60,000,000	0.6313	63,485,348.00	63,051,419.43
LGF060	LB0427	15/04/2027	60,000,000	1.1579	72,790,522.07	71,922,664.92
LGF110	LB0429	20/04/2029	40,000,000	1.4901	40,214,734.73	40,030,119.37
LGF130	LB0437	15/04/2037	40,000,000	2.3735	38,259,201.53	38,002,058.68

This is a system generated advice, therefore LGFA is not required to sign